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Change History

Version	Change
5	 Rename blog-news URL to news Miss spelling of Simeon's name (apologies) Rename california-restriction URL to us-state-restriction Rename find-us URL to out-stockists Rename faqs-help URL to faqs
	 6. Added content page to convert - alternatives-to-plastic-bottled-water/ 7. Added content page to convert - best-home-water-filter-system/ 8. Added content page to convert - bottled-water-vs-filtered-water/ 9. Added content page to convert - Water-filter-jugs-vs-inline-water-filters 10. Added content page to convert - effects-of-plastic-bottles/ 11. Added content page to convert - Microplastics-in-drinking-water 12. Added content page to convert - Filtration-story-video 13. Created empty block for Doulton to populate – household-filter-kit 14. Blog content copying, we will not copy the internal site links as many have broken.
	15. Created rate table for DPD / UK Delivery

1.1 Company Details

Company Name	Doulton Water Filters
Address	Lymedale Cross, Lower Milehouse Lane, Newcastle- under-Lyme, Staffordshire, ST5 9BT
Company reference number	1232580
Contact us Email address	filtersales@doulton.com

1.2 Volumes

How many base products (without options)	32
How many option SKUs	None (use YMAL to show colour ways)
How many customers	20,000
Daily page hits	4,176
Busy period e.g. Nov – Mid Jan	Black Friday + Discount periods
Daily orders	300 at peak
Average lines per order excluding delivery	2-3
Number of images per product on average	4-5
Number of content pages	Circa 35 at present
Number of categories	14
Number of concurrent back office users	4
Frequency of full product updates	NA
Frequency of full inventory updates	CSV weekly (Magento FTPS server)

1.3 Stores

1.3.1 Desired URL

URL	https://doulton.com/
URL needs purchasing? Y/N (Charges apply)	Ν
Registrar	Monkey Tree

1.3.2 Outside UK

1.3.2.1 Additional stores

1.3.2.2	Additional stores in Scope? Y/N	Ν

Country	URL	Currency	Product language conversion? Y/N

1.3.2.3 Language conversion for country 1 (US)

Language conversion in Scope? Y/N	Ν

Note that each base system (Usually UK) static content page, you can create a language specific version, you are responsible for this content.

For standard Magento fields and terms we can supply a **terminology** csv file with the UK term separated by a comma with the language term to be input on the right

e.g. Good day, Bonjour

1.3.2.4 *Currencies*

Doulton We are water Currencies to price in?	GBP, USD, EUR
Currencies to charge in?	GBP

1.4 Project Roles

Role	Doulton	247
Project Sponsor	<mark>Simeon</mark> Gabriel	Susant Patro
Project Manager	Gemma Nind / David Kell	Nathan Todd
Network Manager		Vijay Alexander

1.5 Screen design

We shall make the design work on the following screen widths

.col-sm for larger mobile phones (devices with resolutions \geq 576px);

.col-md for tablets (≥768px);

.col-lg for laptops (≥992px);

.col-xl for desktops (≥1200px)

1.6 Browser support policy

Only the latest version of the following browsers will be supported.

Desktop, elements described or implied should be tested on a Chrome browser and Firefox.

Mobile, elements described or implied should be tested on a Chrome browser and Safari.

1.7 Colour palette

Dark Blue	Pantone® CMYK RGB Web Safe RGB HEX	281 100 / 72 / 0 / 32 0 / 58 / 120 00 / 3A / 78 0c2346	Light Grey	Pantone® CMYK RGB Web Safe RGB HEX	422 0 / 0 / 0 / 40 178 / 178 / 178 B2 / B2 / B2 999
Light Blue	9		Dark Grey	,	
	Pantone® CMYK RGB Web Safe RGB HEX	299 85 / 19 / 0 / 0 0 / 152 / 217 00 / 98 / D9 2694de		Pantone® CMYK RGB Web Safe RGB HEX	425 0 / 0 / 0 / 80 87 / 87 / 86 57 / 57 / 56 444
Green					
	Pantone® CMYK RGB Web Safe RGB HEX	342 100/0/71/43 0/104/75 00/68/4B 114714			
Orange			Extra tint	ed options	
	Pantone® CMYK RGB Web Safe RGB			The Dark blue of at 20% strengtl	
	HEX	faaf04		The Light Blue	can be used
Yellow				at 40% strengt	
	Pantone [®] CMYK RGB Web Safe RGB HEX	142 0 / 28 / 76 / 0 252 / 193 / 78 FC / C1 / 4E fdcf67		The Green can at 20% strengtl	

Normal button design action.primary { background-color: white; color: #d10075; border-radius: 25px; border: 2px solid #003a78;}	Add to Cart #003a78	
Hover design	Add to Cart #a5b4c6	
Applies to	 All buttons, including Add to basket on category listing, Product page, You may also like Home page product widgets Home page view now Mini basket proceed to checkout 	

1.7.1 Button design

1.7.2 Range colours

OUT Range (Light Blue)	40% = #a8d4f2
IN Range (Dark Blue)	20% = #ced3da
GO Range (Green)	20% = #cfdad0

1.8 Fonts

For standard body and headline text,	Noto Sans Light Noto Sans Regular
For subheadings and emphasis	Noto Sans Semibold

If you need something stronger	Noto Sans Bold Noto Sans Extra Bold
Where space is limited (e. technical details, labels etc. a condensed version can be used	Noto Condensed Light Noto Condensed Regular

2 Header / Footer

2.1 Header – Desktop

2.1.1 Header desktop Logo

It is assumed your logo will appear top left on every page and be clickable.



2.1.2 Header standard features

🛪 International Delivery	S Ma	de in Britain approved	🖏 Free UK Delivery Orders over £50
Doutton. we are water	Search for a product	Q Find Us GBP v	Create an account 🛛 💄 Sign In 🛛 📜 Basket 🕑
	Filte	ring Water Since 1896	
(ON) Countertop < (IN) Undersink	GO) Portable - Filters About Doulto	n Support Why Filtered Water? HU	MANITARIAN TRADE

Sign in / (Create account)? Y/N	Y
Create Company account? Y/N	Y
Standard Magento search? Y/N	Y
Basket with counter and mini basket link? Y/N	Y
Country Selector (where multiple sites)? Y/N	Ν
Currency Selector	GBP, EUR, USD
Quick Order? Y/N	N
Find Us? Y/N	Y

2.1.2.1 *Header - search*

Search for a product Q

Add the search bar with

Search Bar visible? Y/N	Y
Predictive Search? Y/N	Y

2.1.2.2 Header - find us

Find Us

This can appear on the header, it can either go to a static page or a postcode lookup page

Store finder link?	https://doulton.com/global-partners/
	Praveen, need to recreate this page.

2.1.2.3 Header – Currency selector

GBP ∨

Currency Selector	GBP, EUR, USD

2.1.2.4 *Header – Create an Account*

Create an account

Allow selection of public or trade account? Y/N	Both
---	------

2.1.2.5 *Header – Sign in*

💄 Sign In

2.1.2.6 Mini basket



2.1.2.7 Blue Title

Filtering Water Since 1896

Content defined in block name	Above-menu

2.1.3 Header custom features

Feature
Remove top level compare products message. (Compare Products n items message next
to sign in)

2.2 Category structure

2.2.1 Mega menu and burger menu constraints

We recommend a mega menu for desktop and a this will fit in well with a burger menu for mobile.

The structural restrictions will be as follows,

Level 1 – initially visible on the desktop

Level 1	Level 1	Level 1	Level 1	Level 1	Level 1	Level 1	Level 1	Level 1	
(ON) Counterto	op ~ (IN) Unde	ersink ~ (GO)	Portable ~ Fi	ilters About D	oulton Suppo	rt Why Filter	ed Water?	HUMANITARIAN	TRADE

We suggest a limit of 9 level 1 categories, this is for 2 reasons,

- to leave a readable font size, and
- people generally can memorize lists of 7+-2 items.

Level 2 & 3 - visible once level 1 menu selected,

| Level 2 |
|---------|---------|---------|---------|---------|
| Level 3 |
| Level 3 |
| Level 3 |
| Level 3 |
| Level 3 |
| Level 3 |
| Level 3 |

Level 2 – up to 5 wide.

Level 3 – up to 9 deep.

Standard Mega Menu within prescribed limits? Y/N	Y
First Category colour – light blue as per design	Y
Second Category colour – dark blue as per design	Y
Third Category colour – green as per design	Y
Humanitarian & Trade colour – green as per the design	Y

Note the client is responsible for mega menu structure maintenance via the Magento back office.

2.2.2 Mega menu customization

You may wish to add images for featured products in the mega menu on the desktop or have an icon for each menu item. Please identify your requirements

Feature Full width megamenu, hero images to the right, where there is space (i.e. not for 5 wide)

Homeware megamenu drop down

By Category	By Collection	By Room				b
Mugs & Cups	Moquette	Kitchen & Dining		⇔	•	\mathcal{D}
Coasters & Placemats	Hidden London	Living		-	-	4
Luggage Racks		Soft Furnishings	0			5
Cushlons & Throws				, in the second se	÷	•
			÷			Morthern
				•		

2.2.2.1 Category data setup

It is the responsibility of the client to create their desired category structure, however for the purposes of testing the following need to be set up on the 247 Dev system, and Staging.

Level 1								
(ON) Countertop ~	(IN) Undersink 🗸	(GO) Portable $\scriptstyle \lor$	Filters	About Doulton	Support	Why Filtered Water?	HUMANITARIAN	TRADE

ON Countertop	(ON) Countertop ~ (IN) Undersink ~ (GO) Portable ~ About [
	CURRENT SYSTEMS LEGACY SYSTEMS Filter Systems Replacement Filters Fittings & Accessories All OUT Products
IN Undersink	 (IN) Undersink (GO) Portable About Doulton Support CURRENT SYSTEMS Filter Systems Replacement Filters Fittings & Accessories All (IN) Products
Go Portable	(GO) Portable ~ About Do Filter Systems Replacement FIlters Fittings & Accessories All GO Products

Levels 2 and 3 (Just white categories not grey)

About Doulton	About Doulton - Support Why Filtered water? - HUMA		
	ABOUT US DOWNLOAD CENTRE		
Why filter	Why Filtered water? ~ HU Benefits of water filtering Which filter do I need?		

2.3 Header stop press ribbon

2.3.1 Header stop press ribbon – Desktop

🕅 International Delivery 🎽 Made in Britain approved 🖏 Free UK Delivery Orders over £50

This is a content editable area that you can show on every page, you could highlight latest offers, or pending sales.

Stop press ribbon? Y/N	Y
At the top or below the mega menu	Top of screen

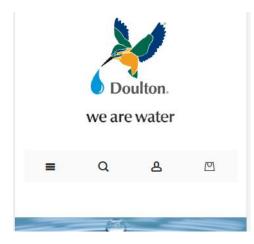
2.3.2 Header stop-press ribbon desktop customization

ID	Feature			
2.3.2.1	The content will be editable by a Magento content block called "stop-press" shown as a carousel with 3 elements,			
	IMPORTANT: Update to international delivery Get 10% off your first order SALE - up to 50% off sek			
	For page width over 800px the trust bar will not scroll and have 3 elements. For page width under 800px it will have a single display 3 element scrolling action, on 10 second scroll			

2.3.3 Header stop-press ribbon mobile customization

ID	Feature
2.3.3.1	The mobile content will be editable by a Magento content block called "stop-press-mobile-upper"

- 2.4 Header Mobile
- 2.4.1 Header Mobile Landing element

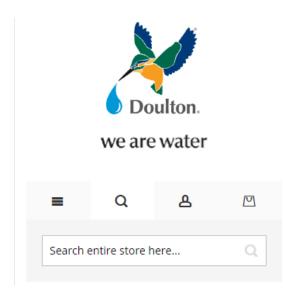


2.4.2 Header Mobile - Category structure

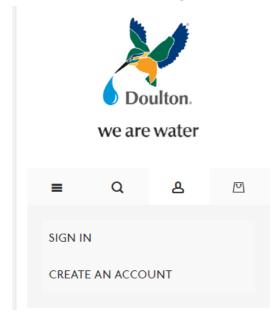


=	■ Q & 2						
(ON) C	OUNTERTO	P	+				
(IN) UN	DERSINK		+				
(GO) P	ORTABLE		+				
ABOUT		1	+				
SUPPC	SUPPORT						
WHY FILTERED WATER? +							
HUMANITARIAN							
TRADE	TRADE						

2.4.3 Header mobile - Search



2.4.4 Header mobile - Sign in



2.4.5 Header mobile - Mini basket

Doulton. we are water			
=	Q	ይ	
l Item in	Basket	Basket S	ubtotal : £28.95
Proceed to Checkout			
1	Ultracari £28.95 Qty:	1	☆ ≘
	View and E	dit Basket	

Note pricing will show as per the rules described later.

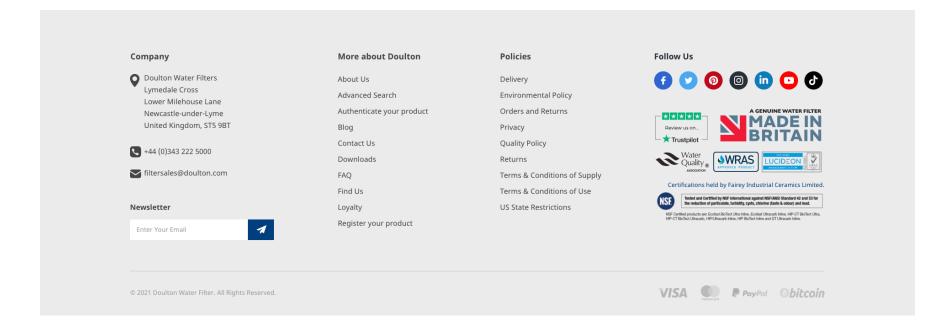
Replace "Cart" with "Basket"? Y/NY

2.5 Breadcrumb

On Home page? Y/N	Ν
On Category and Product pages? Y/N	Y
On Static content pages? Y/N	Y
On Checkout? Y/N	Ν

2.6 Footer

2.6.1 Footer – Desktop



2.6.1.1 Footer content links - desktop

The following links can be found on the footer, in some cases Magento has standard template information, but in many others a blank page will be created for the link.

Page	Use	URL
About Us? Y/N	у	about-doulton
Advanced search	Y	cataloguesearch/advanced
Authenticate your Product	Y	Product-authentication
Blog	Y	news
Contact us? Y/N	Y	contact
Downloads	Y	downloads-guidance
FAQ? Y/N	у	faqs
Find Us	Y	Find-us
Loyalty	Y	Loyalty
Register your product	Y	Product-registration
Delivery? Y/N	Y	Delivery
Environmental Policy	Y	environmental-policy
Orders and Returns search	Y	sales/guest/form/
Privacy & Cookie Policy? Y/N	y	privacy-policy-cookie-restriction-mode
Quality Policy	Y	Quality-policy
Terms & condition of use? Y/N	Y	terms-of-use
T&C of supply	Y	Terms-of-supply
Returns? Y/N	Y	returns

US State restrictions	Y	US-state-restrictions
-----------------------	---	-----------------------

See section 2.6.1 for visual guidance.

2.6.1.2 Footer links - desktop

Link	Y/N	URL
Facebook icon? Y/N	Y	Existing site link
Twitter Icon? Y/N	Y	Existing site link
Pintrest Link Y/N	Y	Existing site link
Instagram Icon? Y/N	Y	Existing site link
Youtube? Y/N	Y	https://www.youtube.com/c/DoultonWater
Tick tok	Y	https://www.tiktok.com/@doultonwaterfilter s?lang=en
Snapchat	Y	https://www.snapchat.com/add/doultonwate
Trustpilot / Feefo logo? Y/N	У	Trustpilot – icon does not link
SSL Security logo? Y/N	N	
Card details block Y/N indicate which payment types	Y	Master Card, Visa, Apple Pay, Amazon Pay, Google Pay. (note the design is not correct, please use the above logos) Icons do not link
Contact phone number (click to dial)? Y/N	Y	+44 (0)343 222 5000
Name and address	Y	See the design – no link
Search Terms? (Search terms heat map) Y/N https://docs.magento.com/m2/ce/user_guide/m arketing/search-terms-popular.html	Ν	

Newsletter signup	Y	
Advanced Search? Y/N (Additional search fields)	Y	+ link below search bar
Credentials images	γ	<image/> <complex-block><complex-block><complex-block><image/><image/><image/></complex-block></complex-block></complex-block>

2.6.2 Mobile footer

2.6.2.1 Mobile footer - overall structure

Category structure operation with Products, Help, Newsletter, Company information as level 1 items.

Company Info 🗸 🗸
More about Doulton ~
Policies ~
Review us on * Trustpiot
Water Quality Menoses
Certifications held by Fairey Industrial Ceramics Limited.
NEP Certified products are Contact Ballert Ute take. Evaluat Uterant's Inter, HP-CT Bollert Utera, HP-CT Bollert Uterants, HP-Uteranto Inter, HP-Bollert Inter and GT Uteranth Inter.
^
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With More about Doulton Selected

Company Info	~
More about Doulton	^
> About Us	
> Advanced Search	
> Authenticate your product	
> Blog	
> Contact Us	
> Downloads	
> FAQ	
> Find Us	
> Loyalty	

2.6.2.2 Mobile footer - The newsletter element

2.6.2.3 Mobile footer - The company info elements

2.6.2.4 Chat

The best one is Live-chat, Dotdigital will also provide this. They ask for JavaScript to be added to the site to the work here is to add the snippet if you are not using Google Tag Manager

Chat? Y/N	Ν
JavaScript snippet	Chatbot – Zendesk – Gemma to provide snippet in phase 2

2.6.2.5 Standard cookie popup

Item	Want	JavaScript
Standard Magento Cookie warning? Y/N	Y	NA
This identifies there are cookies and invites you look at the privacy policy page.		
Cookiebot? Y/N	Ν	
https://www.cookiebot.com/en/		
Client responsible for signing up with Cookiebot		

3 Content pages

3.1 Summary of pages

3.1.1 Existing Pages to be transferred – Custom work required

The custom work will be described later in this chapter.

Page	Old URL	New URL	Notes
Home			Praveen to create design
Contact us	https://doulton.com/contact/	contact	split into 3 will need to purchase form extension,
Product authentication	<u>https://doulton.com/candle-</u> <u>authentication-product-</u> <u>registration/validate-doulton-product/</u>	Product-authentication	Page to interface with third party system. As per current link, add 4 digit code field, product level drop down structure. serial number must match,
Product Registration	https://doulton.com/candle- authentication-product-registration/	Product-registration	Need a form to store the registrant details in the back office.
Find us	https://doulton.com/global-partners/	<mark>our-stockists</mark>	Replicate existing map functionality
Frequently asked Questions	https://doulton.com/information- centre/fags-help/	<mark>faqs</mark>	Possibly use an extension or tabs and concertina system
Blog	https://doulton.com/information- centre/news-blog/	<mark>news</mark>	Will need an extension
Terms and conditions of supply	https://doulton.com/wp- content/uploads/2018/05/Terms-and- Conditions-of-Supply-Updated-Links.pdf	Terms-of-supply	Copy in a standard T&C template. Client to populate
Terms and conditions of use	https://doulton.com/wp- content/uploads/2018/05/Terms-and- Conditions-Use.pdf	Terms-of-use	Copy in a standard T&C template. Client to populate
Privacy policy	https://doulton.com/wp- content/uploads/2018/06/Privacy- Policy3.pdf	privacy-policy-cookie- restriction-mode	Use standard Magento privacy page, Current content to be updated by client, depending on Rob's instructions.

3.1.2 Existing Pages to be transferred – Client to populate using Magento Page-builder

247 will create the content pages (or blocks if part of the category structure), client will create content.

Page		Old URL	New URL	Notes
Home				
3.1.2.1	About Doulton	https://doulton.com/discover- doulton/about-doulton/	about-doulton	Create page and copy the template page (see later) client to create content from template
3.1.2.2	Downloads	https://doulton.com/information- centre/downloads-guidance/	Downloads- guidance	Now download centre, part of About Doulton
3.1.2.3	Quality policy	https://doulton.com/wp- content/uploads/2018/05/Quality- Policy.pdf	Quality-policy	Footer Create simple text based content page, from the live content
3.1.2.4	Environmental policy	https://doulton.com/wp- content/uploads/2018/05/Environmental- Policy.pdf	Environmental- policy	Footer Create simple text based content page, from the live content
3.1.2.5	US State restrictions	https://doulton.com/wp- content/uploads/2020/03/California- State-Restrictions.pdf	US-state- restrictions	Footer Create simple text based content page, from the live content
3.1.2.6	Alternatives to plastic bottled water	https://doulton.com/alternatives-to- plastic-bottled-water/	alternatives-to-plastic- bottled-water/	Part of why filtered water section Add a product category widget for the recommendations on the footer.
3.1.2.7	Best home water filter system	https://doulton.com/best-home-water- filter-system/	best-home-water-filter- system/	Part of why filtered water section
3.1.2.8	Bottled water vs filtered water	https://doulton.com/bottled-water-vs- filtered-water/	bottled-water-vs-filtered- water/	Part of why filtered water section
3.1.2.9	Water filter jugs vs inline water filters	https://doulton.com/difference-between- water-filter-jugs-inline-water-filters/	Water-filter-jugs-vs-inline- water-filters	Part of why filtered water section
3.1.2.10	Effects of bottled water	https://doulton.com/effects-of-plastic- bottles/	effects-of-plastic-bottles/	Part of why filtered water section
3.1.2.11	Microplastics in drinking water	https://doulton.com/filters-solution-to- microplastics-in-drinking-water/	Microplastics-in-drinking- water	Part of why filtered water section
3.1.2.12	Filtration story video	https://doulton.com/filtration-story- video/	Filtration-story-video	Part of why filtered water section Video will be on Youtube

3.1.3 New pages – Client to populate using Magento Page-builder

247 will create the content pages (or blocks if part of the category structure) and populate with the new template page (design) see slide in section 3.1.3.13, or block content, client will then edit the content. 247 no need to create content.

Page		url	Notes
3.1.3.1	Why filter your water	Why-filter-your-water	Category structure – block
3.1.3.2	Benefits of filtering	Benefits-of-filtering	Category structure – block
3.1.3.3	Which Filter	Which-filter	Category structure – block
3.1.3.4	Trade	Trade	Category structure – block
3.1.3.5	Royal Doulton Water	Royal-doulton-water-filters	Redirect from royaldoultonwaterfilter.com. Landing page to explain why redirect happened.
3.1.3.6	Why Doulton	Why-doulton	Category structure – block
3.1.3.7	In Undersink	in-undersink	Category Landing Page – block
3.1.3.8	ON Counter Top	<mark>On-countertop</mark>	Category Landing Page – block
3.1.3.9	GO Filter Systems	Go-portable	Category Landing Page – block
3.1.3.10	Delivery	Delivery	Page
3.1.3.11	Returns	Returns	Page
3.1.3.12	Delivery block	Delivery-block	Block – to be used on product pages
3.1.3.13	Household filter Kit	Household filter kit	Block, was https://doulton.com/humanitarian-products/household-filter-kit/ but page has not content. Add in humanitarian section

3.1.3.14 *Content Template page and block*





Sed Ut Perspiciatis Unde Omnis







Nemo Enim Ipsam Voluptatem Quia

In the presentation of an end of the end of





Inspiration





Inspiration



See the .png file "Content Page Template Structures", create using the page builder a page that has all these elements as shown. Create a page called Template-page with this structure in it.

Copy the structure to a content block called template-block.

For the avoidance of doubt, this element is an OWL slider.



3.1.4 New pages – Custom work required

The custom work will be described later in this chapter

Page	URL	Notes
3.1.4.1 Loyalty scheme	loyalty	Rename standard page reward-points
Contact us Humanitarian Contact-us-		
	humanitarian	
Contact us Trade	Contact-us-trade	

3.1.5 Existing pages that will not be transferred

Level	Page	URL	
1	Authentication	https://doulton.com/candle-authentication-product-registration/	Being merged
2	Authenticate Berkfeld Filter	https://doulton.com/candle-authentication-product- registration/validate-british-berkefeld-product/	Being merged
1	Shop Landing Page	https://doulton.com/shop/	3 Landing categories
1	Discover Doulton	https://doulton.com/discover-doulton/	
2	Taste	https://doulton.com/discover-doulton/taste/	
2	Trust	https://doulton.com/discover-doulton/trust/	
2	Make the Doulton Difference	https://doulton.com/discover-doulton/make-the-doulton-difference/	
2	Do you know what's in the water you are drinking	https://doulton.com/do-you-know-whats-in-the-water-youre-drinking/	
2	Lifestyle	https://doulton.com/discover-doulton/lifestyle/	
2	Customer comments	https://doulton.com/discover-doulton/customer-comments/	
2	Filtachek app	https://doulton.com/the-doulton-application/	
2	Doulton kids club	https://doulton.com/kids-club/	
2	How to	https://doulton.com/wp-content/uploads/2018/06/Authentication-Data- Sheet.pdf	Currently a PDF link
2	Product Registration	https://doulton.com/candle-authentication-product- registration/product-registration/	Is a form, where does this go to?
2	Authenticate your Doulton candle	https://doulton.com/candle-authentication-product- registration/validate-doulton-product/	Being merged
2	Authenticate your Berkfield candle	https://doulton.com/candle-authentication-product- registration/validate-british-berkefeld-product/	Being merged
1	Information centre	https://doulton.com/information-centre/	
2	Technical Specification	https://doulton.com/information-centre/technical-specification/	Why Doulton replaces
2	Trustpilot reviews	https://doulton.com/information-centre/trustpilot-reviews/	Low credibility in its current form, Trustpilot needs management, suggest you go with Magento star ratings and drop Trustpilot.
1	Cookie policy	https://doulton.com/wp-content/uploads/2018/05/Cookie-Usage.pdf	
1	Delivery and returns policy	https://doulton.com/delivery-returns-policy/	

3.2 Home

3.2.1 Home page - Desktop

3.2.1.1 Home page desktop - Carousel / Main static image



Ignore the mini basket overwrite

Carousel or Main static image? Y/N	Carousel.
If static image, how many?	Na – see design
Carousel – needs Picture HTML to allow Mobile images to be different	Y

3.2.1.1.1 Home page desktop - Carousel / Main static image custom requirements

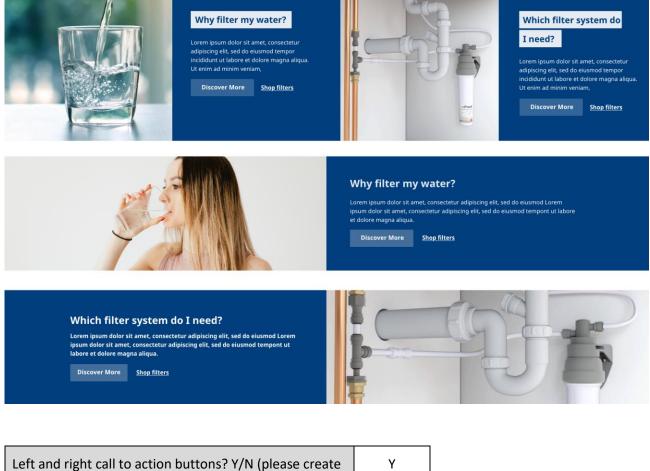
ID	Feature
3.2.1.1.2	Controls to be placed at the foot of the image, counter blobs on the left
	and buttons bottom right

3.2.1.2 Home page desktop - Static containers – 3 columns next



Content sections with hero image, H2 Header, paragraphs, CTA button

3.2.1.3 Home page desktop - Static containers –2 columns next



links to content pages for the CTAs)

Y

3.2.1.4 Home page desktop - Featured products

We can provide a hot products panel, showing image, description, price, options, add to bag.

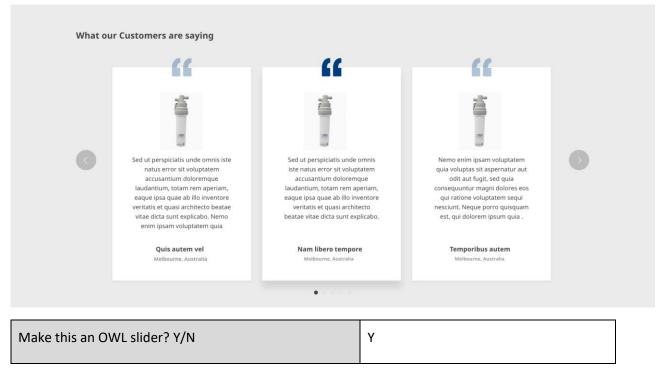
Featured products? Y/N	Y renamed Best sellers
Featured products manually controlled via Magento Back office (you can schedule products with from / to dates).	Category driven; category will be "Home page featured products"
Or Automatically select best sellers that still have stock	
Make the element a Slider	Y

Best Sellers

<		Ì				
	BioTect Ultra Ceramic £28.95	Ultracarb® £28.95	ATC Super Sterasyl®	EcoFast & Ultracarb ® £84.95	EcoFast & Ultracarb ® £84.95	
	****	****	****	****		
	Add to Cart	Add to Cart	Add to Cart	Add to Cart	Add to Cart	

Use the product list feature, style the left and right-hand buttons. There will be a maximum of 10 products so initially only the right-hand button will display. On clicking the right-hand button, the left-hand button will display.

3.2.1.5 Home page desktop – Testimonials slider



3.2.1.6 Home page desktop - Static containers – thin slider – John Lewis

💫 Now delivering worldwide, 31 countries starting from £7

3 messages singly placed.

Messages e.g.

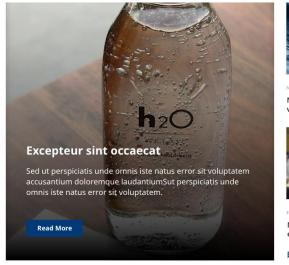
- Now delivering worldwide, 31 countries starting from £7
- Free delivery over £50 for UK
- Get money off with the loyalty scheme.

Make this an OWL slider? Y/N Y

3.2.1.7 Home page desktop - Static containers – recent blog articles

Maintainable via Magento content management

Recent Blog Articles





Nemo enim ipsam voluptatem quia voluptas... Read More



Nam libero tempore, cum soluta nobis est... Read More

Explore All Blogs



At vero eos et accusamus et iusto odio dignissimos ducimus... Read More



aque earum rerum hic tenetur a sapiente delectus, ut aut... Read More

γ

Make this a Content block that the home page references? Y/N

Note this is not automatically populated, hence this will be in a content block called home-

page-blog

3.2.2 Home page - Mobile

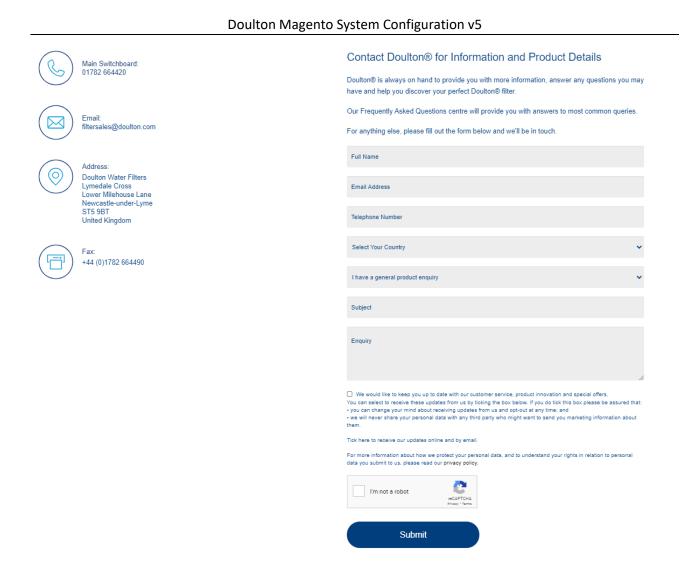
Same design but will need to adapt.

3.3 Content - Contact us

3.3.1 Contact us – Desktop

This is a single form.

Old URL	New URL	Notes
https://doulton.com/contact/	contact	Drop down will be
		 I have a general product enquiry. I have a specific technical enquiry.



If multiple, please specify the form builder extension you have purchased (Must be Cloud enabled)	e.g. <u>https://marketplace.magento.com/mage-</u> <u>delight-module-</u> <u>customform.html?edition[]=commerce%20on%20cl</u> <u>oud%20(ece)</u>
Design	Note the above is a guide respecting to the page features, the design will fit in with the overall agreed design (for example buttons have square edges).
Re-captcha	Y
Email address to go to	help@doulton.com

3.3.2 Contact us Humanitarian – Desktop

Fields – all mandatory

- Name*
- Email address*
- Phone number*
- Enquiry/message*
- Re-Captcha

Style to be similar to the main contact us form.

If multiple, please specify the form builder extension you have purchased (Must be Cloud enabled)	e.g. <u>https://marketplace.magento.com/mage-</u> <u>delight-module-</u> <u>customform.html?edition[]=commerce%20on%20cl</u> <u>oud%20(ece)</u>
Re-captcha	Y
Email address to go to	<u>cbutler@doulton.com</u>

3.3.3 Contact us Humanitarian – Desktop

Fields (* means mandatory)

- Business name*
- Business (registered) Address*
- Contact Name*
- Contact Number*
- Contact Email*
- VAT number
- Website

If multiple, please specify the form builder extension you have purchased (Must be Cloud enabled)	e.g. <u>https://marketplace.magento.com/mage-</u> <u>delight-module-</u> <u>customform.html?edition[]=commerce%20on%20cl</u> <u>oud%20(ece)</u>
Re-captcha	Y
Email address to go to	rjackson@doulton.com

3.4 Authenticate product

3.4.1 Form Design

Old URL	New URL	Notes
https://doulton.com/candle_ authentication-product- registration/validate-doulton-product/		Page to interface with third party system. As per current link, add 4-digit code field, product level drop-down structure. serial number must match,

Authenticate Your Doulton® Product

Unique Authentication Code		
Product Reference Cod	e	
Your Town or City		
89152	Enter security number shown on the left	

Validate

Form builder extension to be purchased (Must be Cloud enabled)	https://marketplace.magento.com/mage-delight-module- customform.html?edition[]=commerce%20on%20cloud%20(e ce)
Design	Note the above is a guide respecting to the page features, the design will fit in with the overall agreed design (for example buttons have square edges).

The enter your security code feature will be replaced by recaptha.

3.4.2 Authentication application

External access

The database is designed to be accessed by any browser on the LAN (Local Area Network) but should be firewalled from the Internet and access only allowed from the IP Address of the web site which hosts the customer serial number checking page. The web server can access the database using a simple API (Application Programming Interface). The database needs 3 items of information:

- Serial Number
- Product Code
- IP Address of requestee

An HTTP GET request is made in the format

The reply is a number representing the number of times this Serial has already been checked. O means it has never been checked before and any larger number is the count of the number of times. If there is an error, we return a simple code explaining the error. These include:

- Failed Verhoeff
- Product and Serial don't match
- Serial too short

Re-captcha to replace the enter security number shown on the left? Y/N	Υ
Message if it is verified	We have verified your product is genuine
Need to get staging and production white listed	Nathan

3.5 Product Registration

Old URL	New URL	Notes
https://doulton.com/candle- authentication-product-registration/	Product-registration	Need a form to store the registrant details in the back office.
First Name		
Last Name		
Address		
Select Your Country		~
Telephone		
Email Address		
Product Name		~
Filter Fitted		~
Water Filter Cartridge Fitted		~
Serial Number		
Installation date		
Where did you purchase the filter?		
Main reason for fitting water filter		
We would like to keep you up to date with our cust You can select to receive these updates from us by tick assured that: • you can change your mind about receiving updates fr • we will never share your personal data with any third about them.	king the box below. If you do tick this box pleas om us and opt-out at any time; and	se be
Tick here to receive our updates online and by email. For more information about how we protect your perso	nal data, and to understand your rights in relat	tion to
personal data you submit to us, please read our privac		
l'm not a robot		
Submit		

Re-captcha Y/N	Υ
Extension used to store this data	https://marketplace.magento.com/mage-delight-module- customform.html?edition[]=commerce%20on%20cloud%2 0(ece)

Values for product name

Product types
EcoFast
HBA Mk 1
HBA Mk 2
HBS BSP
HCA Gravity Filter
НСР
HCP BSP
HCP M12
HCP M15
HCS
HCS BSP
HCS M12
HCS M15
НІР
HIP DUO

HIP-1 BSP
HIP-1 M12
HIP-1 M15
HIP-2 M12
HIP-3 M12
HIS
HIS- Push Fit
HIS BSP
HIS M12
HIS M15
HIS-PF M12
Р3
Rio 2000 Filter Module
SS Gravity Filter
TASTE Bottle
filtadapt®
HFK Household Filter
Not Applicable

Values for product Filter fitted https://doulton.com/candle-authentication-product-registration/product-registration/

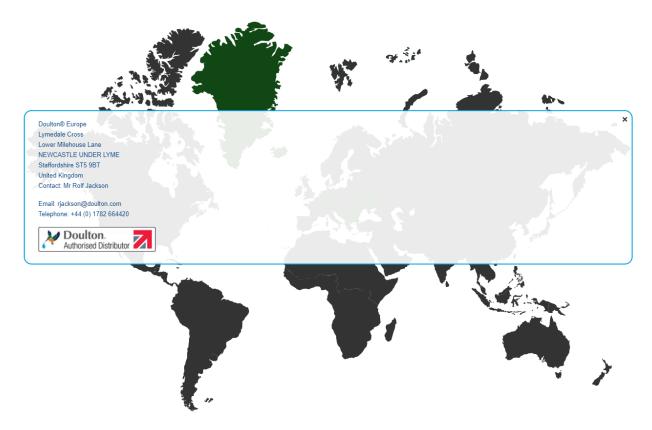
Product Filter Fitted
Standard
Sterasyl
Super Sterasyl
ATC Super Sterasyl
Supercarb
HP Super
BioText Super
Supercarb SI
Chlorasyl
HP Ultra
BioText Ultra
Supercarb SI
BioText Ultra Life
Ultracarb SI
Imperial Super Sterasyl
Ultracarb Slimline OBE
Not Applicable

Values for Water Cartridge fitted

Water filter Cartridge Fitted
Sediment Pre Filter
Fluoride Reduction
Limescale Reduction
TASTE Filter Cartridge
Not Applicable

3.6 Content – Find Us

Old URL	New url	Notes
https://doulton.com/global-partners/	<mark>Our-stockists</mark>	Replicate existing map functionality



This is a clickable map of the world, which has map co-ordinates that identify an area that is mapped to a store (organization)

Find a Free extension to store the organization details, then modify it to map to the country locations. The above screen shows Greenland being selected and the Greenland store being identified.

3.7 Content – Frequently Asked Questions

Old URL	New URL	Notes
https://doulton.com/information- centre/fags-help/	Faqs	Extension

Design changes will be limited to the button design and font to be the standard font set.

Just to make it clear, we will only use this extension for the FAQ content page

- We will not add a FAQ section to the product page (no tab space left)
- We will not use the extension to add it to the category listing, the mega menu extension itself will control this.

Client to purchase	https://amasty.com/faq-and-product-questions-for-magento-2.html
Client to populate content	Y

3.8 Content – Blog

Old URL	New URL	Notes
https://doulton.com/information- centre/news-blog/	<mark>News</mark>	Will need an extension

3.8.1 Blog purchase

Client to purchase	https://marketplace.magento.com/aheadworks-module-	
	blog.html?edition[]=commerce%20on%20prem%20(ee)&edition[]=comm	
	erce%20on%20cloud%20(ece)	
		L

3.8.2 Blog data upload

We will copy the existing blog pages to the new blog.

Note there are 85 pages. Note there are a lot of internal site links that no longer work on the live site, so we will only copy external links, not internal lite links.

https://doulton.com/11-reasons-drinking-water-is-good-for-you/

https://doulton.com/2017/12/13/dehydration-health-drinking-water/

https://doulton.com/2018/01/05/raise-glass-water-successful-dry-january/

https://doulton.com/2018/01/18/plastic-free-water-now-water-filter/

https://doulton.com/2018/02/20/water-filter-test-results-accuracy/

https://doulton.com/2018/10/23/can-chemicals-in-drinking-water-cause-allergy-symptoms/

https://doulton.com/2018/12/18/overindulged-drinking-water-could-help/

https://doulton.com/2019/01/07/11-reasons-drinking-water-is-good-for-you/

- https://doulton.com/2019/02/08/water-filter-kitchen-renovation-list/
- https://doulton.com/2019/02/28/which-water-filter-is-best-for-you/
- https://doulton.com/2019/03/22/new-deal-brings-doulton-water-filters-to-local-stores/
- https://doulton.com/2019/04/10/sustainable-choices-drinking-water/
- https://doulton.com/alcohol-christmas-dehydration-hangover/
- https://doulton.com/aquatech-amsterdam-water-innovation-water-quality/
- https://doulton.com/aquatech-china-water-management-quality-innovation/
- https://doulton.com/camping-equipment-water-filter/
- https://doulton.com/can-chemicals-in-drinking-water-cause-allergy-symptoms/
- https://doulton.com/can-drinking-water-have-an-impact-on-food-allergies/
- https://doulton.com/can-drinking-water-help-reduce-dementia/
- https://doulton.com/care-for-the-quality-of-drinking-water/
- https://doulton.com/ceramic-dolton-water-filters-heritage
- https://doulton.com/child-school-how-drinking-water-can-help/
- https://doulton.com/chlorine-chloramine-drinking-water/
- https://doulton.com/clean-drinking-water-cholera-pandemic/
- https://doulton.com/concentrating-concentration-water-aids-brain-function/
- https://doulton.com/cooking-with-filtered-water-boiling-versus-steaming/
- https://doulton.com/cut-waste-choose-a-filter-for-high-quality-drinking-water-on-tap/
- https://doulton.com/dehydration-health-drinking-water
- https://doulton.com/dehydration-in-the-elderly/
- https://doulton.com/dont-give-up-when-dry-january-ends/
- https://doulton.com/doulton-returns-to-exclusively-housewares/
- https://doulton.com/doulton-water-filter-on-trend-game-changer-exclusively-housewares/
- https://doulton.com/doulton_workforce-565-years-combined-service/
- https://doulton.com/e-coli-drinking-water-concerned/
- https://doulton.com/exclusively-housewares-water-filter-greener-choice/
- https://doulton.com/fakes-copies-counterfeits-doulton-items-authentic/
- https://doulton.com/filter-plastic-drinking-water/
- https://doulton.com/great-youve-purchased-water-filter-online-marketplace-genuine/
- https://doulton.com/hard-facts-water/
- https://doulton.com/have-you-got-the-bottle-to-swap/
- https://doulton.com/healthy-happy-drink-water/
- https://doulton.com/healthy-new-year-doulton-hydration-challenge/

- https://doulton.com/help-millions-get-access-clean-drinking-water/
- https://doulton.com/how-a-water-filter-works/
- https://doulton.com/hydration-at-family-meals/

https://doulton.com/i-want-a-water-filter-but-i-rent-what-are-my-options/

https://doulton.com/importance-drinking-water-diabetes/

https://doulton.com/importance-healthy-drinking-water/

https://doulton.com/industry-showcase-brings-valuable-exposure-for-new-doulton-products/

https://doulton.com/information-centre/news-blog/

https://doulton.com/inline-water-filter-benefits/

https://doulton.com/lead-in-drinking-water/

https://doulton.com/longevity-vs-single-use-plastic-doulton-has-more-than-180-years-experience-in-creating-sustainable-waterfiltration/

https://doulton.com/make-choice-cut-fluoride-drinking-water/

https://doulton.com/make-coffee-taste-better-filtered-drinking-water/

https://doulton.com/media-centre/news-blog/

https://doulton.com/national-home-improvement-month-hydration-health/

https://doulton.com/national-home-improvement-week-water-filter/

https://doulton.com/national-walking-month/

https://doulton.com/new-deal-brings-doulton-water-filters-to-local-stores/

https://doulton.com/nitrates-health-new-water-filter/

https://doulton.com/overindulged-drinking-water-could-help/

https://doulton.com/pet-insist-drinking-filtered-water/

https://doulton.com/plastic-tap-water-doulton-filter/

https://doulton.com/promoting-good-hydration-healthy-home/

https://doulton.com/raise-glass-water-successful-dry-january/

https://doulton.com/raw-water-health-craze-make-ill/

https://doulton.com/refreshment-sponsorship-serves-up-a-reminder-of-the-benefits-of-using-a-water-filter/

https://doulton.com/seasons-greetings-doulton-water-filters/

https://doulton.com/single-use-plastics-choose-water-filter/

https://doulton.com/spreading-the-water-filtration-word-across-social/

https://doulton.com/staying-hydrated-in-a-heatwave/

https://doulton.com/sustainable-choices-drinking-water/

https://doulton.com/sustainable-drinking-water-earth-day/

https://doulton.com/teach-children-hydration/

https://doulton.com/the-history-of-water-treatment-and-how-we-came-to-have-a-good-nose-for-clean-water/

https://doulton.com/the-royal-doulton-elite-filter-delivers-a-new-standard-in-drinking-water/

https://doulton.com/top-tips-children-drinking-water-summer-holidays/

https://doulton.com/torrential-rain-and-flooding-but-no-drinking-water/

https://doulton.com/water-filter-kitchen-renovation-list/

https://doulton.com/water-filter-test-results-accuracy/

https://doulton.com/what-are-the-healthy-minerals-in-water/

https://doulton.com/what-is-your-water-filter-taking-out/

https://doulton.com/what-makes-the-doulton-taste-water-filter-bottle-different/

https://doulton.com/which-water-filter-is-best-for-you/

3.9 Terms and condition of supply

New URL	Notes
Terms-of-supply	Copy in a standard T&C template. Client to populate

Copy the content of this page, into the new page https://www.phillipstoys.co.uk/terms-and-conditions

3.10 Terms and condition of use

New URL	Notes
Terms-of-use	Copy in a standard T&C template. Client to populate

Copy the content of this page, into the new page https://www.phillipstoys.co.uk/terms-and-conditions

3.11 Privacy policy

Old URL	New URL	Notes
https://doulton.com/wp-	privacy-policy-cookie-	Use standard Magento privacy page, Current
<u>content/uploads/2018/06/Privacy-</u> Policy3.pdf	restriction-mode	content to be updated by client.

Privacy Policy

Please replace this text with you Privacy Policy. Please add any additional cookies your website uses below (e.g., Google Analytics

This privacy policy sets out how LTM Online Shop uses and protects any information that you give LTM Online Shop when you use this website. LTM Online Shop is committed to ensuring that your privacy is protected. Should we ask you to provide certain information by which you can be identified when using this website, then you can be assured that it will only be used in accordance with this privacy statement. LTM Online Shop was and protects any information that you give LTM online Shop website, then you can be assured that it will only be used in accordance with this privacy statement. LTM Online Shop was ask you to provide certain information by which you can be dentified when using this website, then you can be assured that it will only be used in accordance with this privacy statement. LTM Online Shop was asked that it will only be used in accordance with this privacy statement. LTM Online Shop was change this policy from time to time by updating this page. You should check this page from time to time to ensure that you are happy with any changes.

What we collect

We may collect the following information:

name

contact information including email address

demographic information such as postcode, preferences and interests other information relevant to customer surveys and/or offers

For the exhaustive list of cookies we collect see the List of cookies we collect section

What we do with the information we gather

We require this information to understand your needs and provide you with a better service, and in particular for the following reasons:

Internal record keeping.

We may use the information to improve our products and services.

We may periodically send promotional emails about new products, special offers or other information which we think you may find interesting using the email address which you have provided.

From time to time, we may also use your information to contact you for market research purposes. We may contact you by email, phone, fax or mail. We may use the information to customise the website according to your interests

Security

We are committed to ensuring that your information is secure. In order to prevent unauthorised access or disclosure, we have put in place suitable physical, electronic and managerial procedures to safeguard and secure the information we collect online.

How we use cookies

A cookle is a small file which asks permission to be placed on your computer's hard drive. Once you agree, the file is added and the cookle helps analyse web traffic or lets you know when you visit a particular site. Cookles allow web applications to respond to you as an individual. The web application can tailor its operations to your needs, likes and dislikes by gathering and remembering information about your preferences. We use traffic to group the to the total as the moved from the system.

Overall, cookies help us provide you with a better website, by enabling us to monitor which pages you find useful and which you do not. A cookie in no way gives us access to your computer or any information about you, other than the data you choose to share with us. You can choose to accept or decline cookies. Most web browsers automatically accept cookies, but you can usually modify your browser setting to decline cookies if you priert. This may prevent you from taking full advantage of the website.

Links to other websites

Our website may contain links to other websites of interest. However, once you have used these links to leave our site, you should note that we do not have any control over that other website. Therefore, we cannot be responsible for the protection and privacy of any information which you provide whilst visiting such sites and such sites are not governed by this privacy statement. You should exercise caution and look at the privacy statement applicable to the website in question.

Controlling your personal information

You may choose to restrict the collection or use of your personal information in the following ways:

whenever you are asked to fill in a form on the website, look for the box that you can click to indicate that you do not want the information to be used by anybody for direct marketing purposes

If you have previously agreed to us using your personal information for direct marketing purposes, you may change your mind at any time by writing to or emailing us at shopping@itmuseum.co.uk

We will not sell, distribute or lease your personal information to third parties unless we have your permission or are required by law to do so. We may use your personal information to send you promotional information about third parties which we think you may find interesting if you tell us that you wish this to happen.

You may request details of personal information which we hold about you under the Data Protection Act 1998. A small fee will be payable. If you would like a copy of the information held on you please write to . If you believe that any information we are holding on you is incorrect or incomplete, please write to or email us as soon as possible, at the above address. We will promptly correct any information found to be incorrect

List of cookies we collect

The table below lists the cookies we collect and what information they store.		
COOKIE name	COOKIE Description	
CART	The association with your shopping cart.	
CATEGORY_INFO	Stores the category info on the page, that allows to display pages more quickly.	
COMPARE	The items that you have in the Compare Products list.	
CURRENCY	Your preferred currency	
CUSTOMER	An encrypted version of your customer id with the store.	
CUSTOMER_AUTH	An indicator if you are currently logged into the store.	
CUSTOMER_INFO	An encrypted version of the customer group you belong to.	
CUSTOMER_SEGMENT_IDS	Stores the Customer Segment ID	
EXTERNAL_NO_CACHE	A flag, which indicates whether caching is disabled or not.	
FRONTEND	You session ID on the server.	
GUEST-VIEW	Allows guests to edit their orders.	
LAST_CATEGORY	The last category you visited.	
LAST_PRODUCT	The most recent product you have viewed.	
NEWMESSAGE	Indicates whether a new message has been received.	
NO_CACHE	Indicates whether it is allowed to use cache.	
PERSISTENT_SHOPPING_CART	A link to information about your cart and viewing history if you have asked the site.	
POLL	The ID of any polls you have recently voted in.	
POLLN	Information on what polls you have voted on.	
RECENTLYCOMPARED	The items that you have recently compared.	
STF	Information on products you have emailed to friends.	
STORE	The store view or language you have selected.	
USER_ALLOWED_SAVE_COOKIE	Indicates whether a customer allowed to use cookies.	
VIEWED_PRODUCT_IDS	The products that you have recently viewed.	
WISHLIST	An encrypted list of products added to your Wishlist.	
WISHLIST_CNT	The number of items in your Wishlist.	

Will need to review and update the content, with their own data usage statements.

3.11.1.1 Privacy policy page cookie update

Just before go-live, we will update the cookies list with explanations of any third-party additions we have made.

3.12 Content – Download center

Customer would have a QR code (on the leaflet packed with the product) that would have a URL to the Download centre page.

The download centre page would have product level segments, for the client to select the appropriate PDF from the landing page.

Nathan to provide more detail

4 Category listing

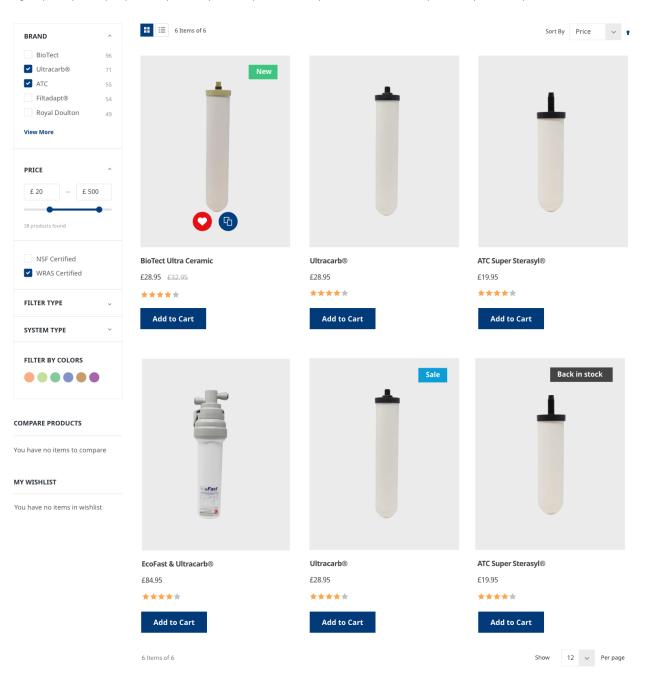
4.1 Desktop – with filter

Home > (IN) Undersink > Filter Systems

Filter Systems

Categories: Filter Systems

At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident, similique sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga. Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus. Temporibus autem quibusdam.



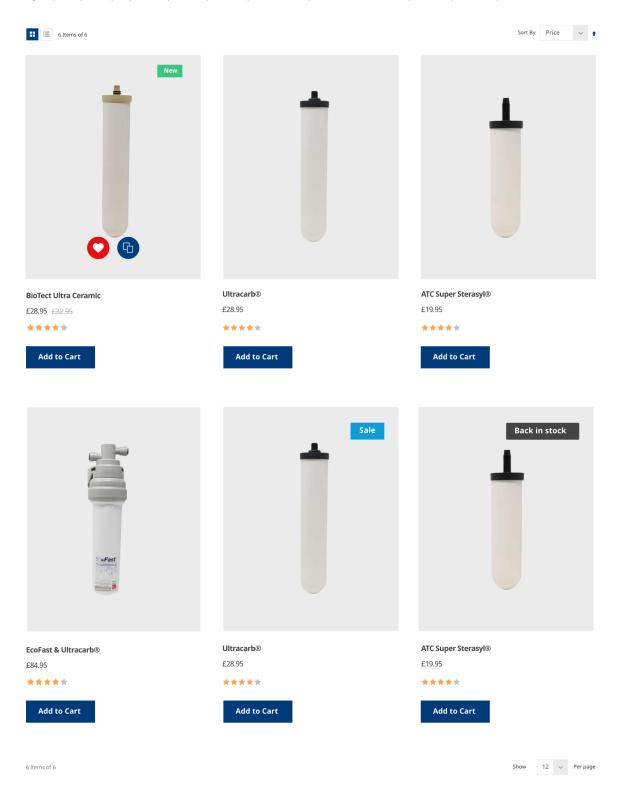
4.1.1 Desktop – no filter

When full width is selected on the category "design" section

Home > (IN) Undersink > Filter Systems

Filter Systems

At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident, similique sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga. Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus. Temporibus autem quibusdam.



4.1.2 Category Filters

Which filters do you require?

Field	Туре
Price	Slider
Colour – swatch	Visual Swatch
Brand	Drop Down List
NSF Certified	Yes/No
WRAS Certified	Yes/No
Filter Type (Cartridge/Candle)	Drop Down
System Type (Under Counter, Counter-Top, Gravity)	Drop Down
Reviews? Nathan to respond once the reviews provider has been identified by Gemma	
In Stock – Will only be available once 247 have created marketplace extension	Drop Down?

4.1.3 Category Sort by (Standard)

Sort sequence (back office controlled)? Y/N	Y
Price? Y/N	Y
Name? Y/N	Y

4.1.3.1 *Category Sort by (custom)*

Best seller (Cron job required)? Y/N	Y
--------------------------------------	---

4.1.4 Compare products

Compare products Y/N?

У

Which attributes do you want to compare on?

Attribute
SKU
Description
Weight
Price
Dimensions
Capacity
Material
Removes Lead
Removes Fluoride

These items must be in the data dictionary.

4.1.5 Category my Wishlist

My Wishlist? Y/N

4.1.6 Category listing Quick-Buy

Show the options and allow selection of them, e.g. colour and size, along with an add to basket button

Quick buy? Y/N

Y

4.1.7 Category listing Reviews

Show the review rating on each item.

4.1.8	Show Magento Reviews against each? Y/N	Y
4.1.9	Show third party review rating against each, Name the third party e.g. Trustpilot	<mark>TBA –</mark> Gemma
4.1.10	Review does not need hover? Y/N	Y

4.1.11 Category listing Pricing

4.1.11.1 *Category listing pricing Discounts*

£50.00 £100.00

Show "ex VAT" for trade? Y/N

4.1.11.2 Category listing From / To Pricing

i.e. where a configurable product has a range of underlying prices based on the option selected

Υ

Replace "As low as" with "From"	NA	

4.1.11.3 Category listing Tiered pricing (NA)

You can have tiered pricing e.g.

Qty	Price
1	9.99
2-9	8.99
10+	7.99

Which will appear as "As low as £7.99".

4.1.11.4	Tiered pricing	Y

4.1.12 Category listing Feature logos – right hand side

e.g.

	Sale
-	

These will be controlled by a new attribute called "Listing Label" (if the theme does not have it's own attribute)

Listing Label Attribute Value
Sale
Exclusive
As seen in Press
2 for 1
New
Back in Stock

The logo jpg file name will be named after the drop-down list value. The client will be able to add new ones via the Magento back office but will be responsible for adding the new logo in the same directory as the above items.

4.1.13 Category listing Feature logos – Left hand side stock level

Out of Stock Label? Y/N	Y
-------------------------	---

4.1.14 Product category heading text

SEO text will be controlled by the back office via input into the category long description field and will appear as follows (fonts excepted)

Home Women - Electricals - NEW IN	 Vintage Shop - 	Posters ~	Furniture ~	Books ~	Homeware ~	Models ~	Gifts ~		
Moquette Cushion	S								
Our made to order moquette furniture pairs classic decades. Bring your favourite decade in transport hi					at have spanned th	ne London tr	ransport netwo	rk for	
Find out more here									
Please note: Moquette furniture items are made to	order and we aim to de	eliver these wit	hin 10 weeks of r	receiving you	r order				
Shopping Options	2 Items of 2				Sc	ort By Po	sition	• •	

4.1.15 Category Landing Page Layout

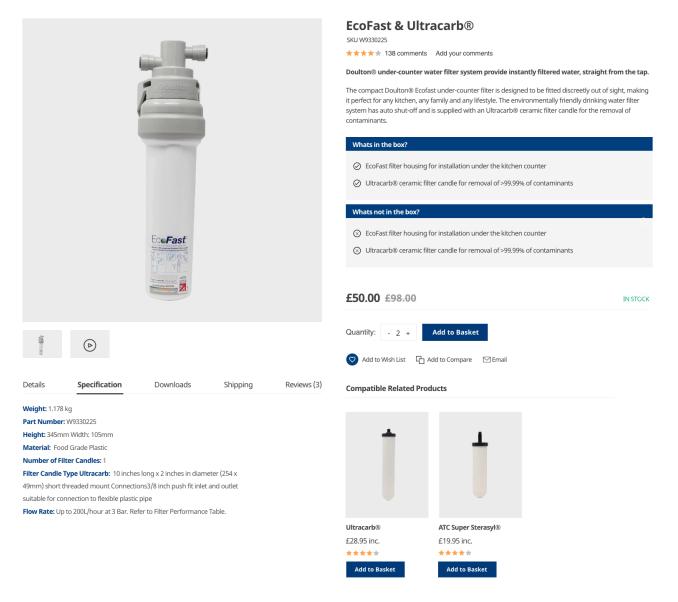
This is a content only page. Client will define the appropriate content block.

There will be a block called template-block which you can then copy to a block of the	v
category name and tailor the contents. We will create one example.	

5 Product page

5.1 Product page - Desktop

This could be the basic layout of the product page -



Note there are what's in the box and what's NOT in the box attributes.

5.1.1 Product page – Title

EcoFast & Ultracarb®

H1 element

5.1.2 Product page – SKu

SKU W9330225

5.1.3 Product page – Review top element

★★★★★ 138 comments Add your comments

Reviews to appear? Y/N	Y
Use Magento Standard reviews? Y/N	TBA, With Gemma

5.1.4 Product page – Short Description

Doulton® under-counter water filter system provide instantly filtered water, straight from the tap.

The compact Doulton® Ecofast under-counter filter is designed to be fitted discreetly out of sight, making it perfect for any kitchen, any family and any lifestyle. The environmentally friendly drinking water filter system has auto shut-off and is supplied with an Ultracarb® ceramic filter candle for the removal of contaminants.

All these items are input into the short description, you will need to edit html to make the tick-list and blue boxes appear so, we can help with the initial product load.

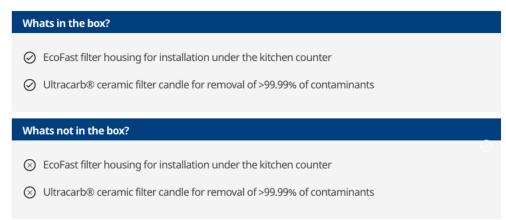
5.1.4.1 Product page – Short Description data load

Data input executive will accept a spreadsheet from Doulton.

247 to load the data? Y/N

Y

5.1.5 Product page – What's in/not in the box



Driven by 2 attributes in-the-box and not-in-the-box.

These attributes are optional, (i.e. do not display the above sections if an attribute is empty), the attributes must be back office coded as an un-ordered list e.g.

Y

First item

Second item

5.1.5.1 Whats in the box data load

Data input executive will accept a spreadsheet from Doulton.

247 to load the data? Y/N

5.1.6 Product page - In Stock

IN STOCK

"In Stock" to appear? Y/N	Y
"Limited stock" to appear when the stock level reaches	20

5.1.7 Product page pricing Discounts



Show "ex VAT" for trade? Y/N

5.1.8 Product page – Image

Clicking on the main image will take the customer to the full-size image display (as shown at the demonstration).

Although not shown, if there are multiple images, thumbnails will appear below the main image, and the customer will be able to scroll through them.

Allow full image feature? Y/N (Click on image to show full size gallery)	Y
Water mark? Y/N (APPEARS ON ALL PAGES NOT JUST PRODUCT)	Y Watermark to say "Copyright Doulton"
Include video content? Y/N (Note client needs to get Youtube license	Y

5.1.8.1 Product page – Youtube license for video

Include video content? Y/N (Note client needs to get Youtube license)	Y

5.1.9 Product page – Qty and Add to Basket

Quantity:	- 2	+	Add to Bask	œt	
5.1.10 Product p	bage – So	cial int	eractions		
🗢 Add to W	/ish List	ና	Add to Compare	⊡ Enr	nail

Add to Cart or Add to Basket?	Basket
Add to wish list? Y/N	Y
Add to compare? Y/N	Y
Email? Y/N	Y
Facebook share? Y/N	N

Twitter Share Y/N	Ν
Instagram Share? Y/N	Ν
Pinterest Share? Y/N	Ν

5.1.11 Out of stock

5.1.11.1 Show product if out of stock? Y/N	Y
5.1.11.2 Email when back in stock? Y/N (will not work on variation products)	Y
5.1.11.3 Pre-order? Y/N	Ν

5.1.12 Product page – Tabs

5.1.12.5 Reviews Tab

Details	Specification	Downloads	Shipping	Reviews (
Weight: 1.17	'8 kg					
Part Numbe	Part Number: W9330225					
Height: 345mm Width: 105mm						
Material: Food Grade Plastic						
Number of F	Number of Filter Candles: 1					
Filter Candle	Filter Candle Type Ultracarb: 10 inches long x 2 inches in diameter (254 x					
49mm) short	49mm) short threaded mount Connections3/8 inch push fit inlet and outlet					
suitable for c	onnection to flexible plastic	pipe				
Flow Rate: Up to 200L/hour at 3 Bar. Refer to Filter Performance Table.						
5.1.12.1 Deta	ils (Full Description)			Y		
5.1.12.2 Spec	ification Tab			Y		
5.1.12.3 Dow	nloads Tab? Y/N (Load Exte	nsion)		Y		

5.1.12.4 Shipping Tab? Y/N (One driven by content block called "shipping"

Υ

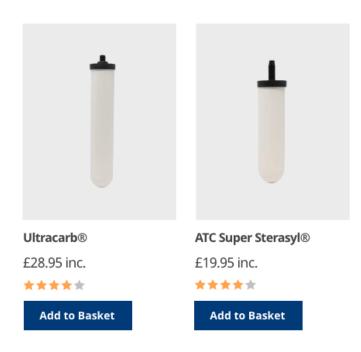
Y

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5.1.13 Compatible Related Products

Will contain products that are stored in the "Related Products" area in the Magento back office, can also include fitting kits and taps for example.

Compatible Related Products



5.1.14 Product page Configurable products

Any configurable products? Please describe the options	Ν

5.1.15 Product page Mobile

Will have the same content as desktop but will need to be responsive.

5.2 Group Product page – Desktop

Group product required? Y/N	Ν

6 Checkout

- 6.1 Desktop
- 6.1.1 Checkout Workflow

Standard 2 step Checkout to be used, enables standard plugins? Y/N	Y
Standard Single Page Checkout, may be less compatible with plugins? Y/N	Ν

6.2 Mini Basket

6.2.1 Mini basket - desktop

	Sign In Create a	n Account [기 -
l Item in	Basket	Basket Subtotal : £84.95
	Proceed to Che	ckout
	Ecofast & Ultracarb £84.95 Qty: 1	\$ 🕆
	View and Edit Bas	sket

Show ex VAT for trade? Y/N	Y
Replace term "Cart" with Basket? Y/N	Y
Large Button "Proceed to Basket" Square Design? Y/N	Y
View and edit basket, replaced with smaller "Proceed to checkout" button	Y

6.3 Basket

6.3.1 Basket - Desktop

Shopping Basket

Item	Price	Qty	Subtotal	Summary	
Ecofast & Ultracarb	£84.95	2	£169.90	Estimate Delivery and Tax	~
1 1				Subtotal	£255.85
T				Discount	-£51.17
8				Тах	£0.00
				Order Total	£204.68
Edit Remove item				Apply Discount Code	~
HCP & Ultracarb	£85.95	1	£85.95	Proceed to Chec	kout
				Check Out with Multiple /	Addresses
Edit Remove item					
< Continue Shopping	Clear Shopping Basket	C Update Sh	opping Basket		

Show "ex VAT" for trade? Y/N	Y
Replace term "Cart" with Basket? Y/N	Y
Proceed to checkout button to be square? Y/N	Y

6.4	Basket upsell products - desktop		
	Edit Remove item		
•	Continue Shopping	Clear Shopping Basket	C Update Shopping Basket
Mo	pre Choices:		
	acarb		
£28.			
Ac	id to Cart		

These will appear below the final basket item and will be related to the products in the basket via the "Upsell" product relationship, as maintained via the Magento back office.

Rename More Choices as "Did you miss this"? Y/N	Y
Buttons to be square? Y/N	Y

6.5 Checkout header - desktop





6.6 Shipping page address - desktop

Shipping Address

Email Address •		Orde	r Summary	
	?	2 Items in	Cart	^
You can create an account after checkout. First Name •			Johnston Poster - Limited Signed Edition	£95.0
			Qty: I	
Last Name •			Love Live Music? - Limited Signed Edition Qty: I	£75.00
Company				
Street Address • City • County/State •				
Post Code				
Country *				
United Kingdom	•			
Phone Number •				
	(?)			

If the email is for an existing account, the system will automatically ask for a password, otherwise it will continue as if it was a new guest account.

The order summary will default to open.

Show ex VAT for trade? Y/N	Y
Replace term "Cart" with Basket? Y/N	Y

6.7 Shipping page shipping instructions - desktop

Shipping instructions field? Y/N

Will appear below the address and above the shipping methods.

An error message will appear if the message does not contain the following.

- alpha numeric
- comma
- dash
- full stop
- space

6.8 Shipping page shipping methods - desktop

Will appear below shipping address.

Shipping Methods

0	£0.00	Free	Free Shipping
0	£15.00	Fixed	Flat Rate

Next

Y

The shipping methods may not fully appear until the post code and country is selected.

There will be logic driving the shipping methods, these will be described later in this document.

6.9	Payment	type	selection	- desktop
-----	---------	------	-----------	-----------

Delivery Review & Payments		
Payment Method		
O PayPal (Braintree)	Order Summary Basket Subtotal	£513.70
	Discount	-£102.74
Debit/Credit Card (Braintree)	Delivery	£0.00
My billing and delivery address are the same	Free Shipping - Free	20.00
Nathan Todd	Order Total	£410.96
24 High Street		
Reading, Berkshire RGI 2EG	2 Items in Basket	^
United Kingdom 07999123456	Ecofast & Ultracarb Oty: 2	£169.90
Credit Card Number • 4444333322221111	HCP & Ultracarb Oty: 4	£343.80
Expiration Date •	Ship To:	ò
03 / 33		¥*
Card Verification Number *	Nathan Todd	
123 ⑦	24 High Street	
	Reading, Berkshire RGI 2EG	
	United Kingdom	
I have read the terms and conditions and accept them •	07999123456	
Leave a Comment 🗸	Delivery Method:	\$
	Place Order Free Shipping - Free	
Apply Discount Code 🗸		

Show "ex VAT" for trade? Y/N	Y
Replace term "Cart" with Basket? Y/N	Y
Button to be square? Y/N	Y

The customer will be invited to select a payment method, the workflow for the selected method will appear just below the radio button.

Payment methods shown above are for display purposes only.

Discount code can be input at this stage.

Card details will not be stored locally.

6.10 Payment page – payment input - desktop

0	De	bit/Credit Card (Braintree)
	~	My billing and delivery address are the same
		Nathan Todd
		24 High Street
		Reading, Berkshire RGI 2EG
		United Kingdom
		07999123456
	Cr	edit Card Number 🔹
	4	1444333322221111
	Ex	piration Date *
	0	3 / 33
	Ca	rd Verification Number *
	1	23 (?)
	Ľ.	
	~	I have read the terms and conditions and accept them •
		Leave a Comment 🗸

Place Order

The above example shows debit/credit card entry, PayPal will take you directly to the PayPal site once you have ticked to confirm you agree to the T&Cs.

If you un-tick the "My billing and shipping address are the same" a billing address input screen will appear.

The T&C's link will take the customer to the T&C's content page.

It is assumed that the GDPR statement will be incorporated into the T & Cs page.

Button to be square? Y/N	Y
--------------------------	---

6.11 Payment Types

Note for security reasons, it is the client's responsibility to set the payment credentials up, whilst we are happy to provide guidance, we do not want to be in possession of sensitive access data.

Debit/Credit Cards Y/N	Y
6.11.1 Debit/Credit card supplier? (Need to load the Adyen extension and configure debit cards)	Adyen
6.11.2 Adyen Client task. Client will need to set up account with Adyen, and then set up test and live accounts.	
6.11.3 Text for Terms and conditions pop-up?	Gemma to send

6.11.4 Other payment types

6.11.4.1 Apple Pay Y/N	Y
 6.11.4.2 <i>Client ApplePay task</i> (Client will need to set up live and test accounts with Applepay, and on their own Apple device generate a live and test PEM files see here for more details <u>https://docs.adyen.com/plugins/magento-2/set-up-the-payment-methods-in-magento</u>) 	Please note, this is very complex, please find someone with a MAC ASAP.
6.11.4.3 Amazon Pay Y/N	Y
 6.11.4.4 Client Amazon Pay Task. Client to set up Amazon pay. See the following document for the steps. https://docs.magento.com/user-guide/payment/amazon-pay-setup.html 	
6.11.4.5 PayPal Express? Y/N247 will use their own PayPal sandbox account for stagingOnly the normal payment option is to be deployed.	Y
6.11.4.6 Client PayPal ExpressTask. See here for details, use the staging details for non credentials settings <u>https://docs.magento.com/user-guide/payment/paypal-express-</u> <u>checkout.html</u>	
6.11.4.7 Google Pay	Y
6.11.4.8 <i>Google Pay Client task</i> Update the back office with the Google merchant identifier	

6.11.5 Donate to charity (Phase 2)

Note, donations are always done in conjunction with a purchase, they are a basket add-on.

Donate to Charity? Y/N	Y
Which charities to donate to?	Kate to provide the list
Extension for the client to purchase	https://marketplace.magento.com/magewor x-module- donationsmeta.html?edition[]=commerce%2 0on%20cloud%20(ece)

6.12 Checkout confirmation - desktop

Thank you for your purchase!

Your order # is: II00000013.

We'll email you an order confirmation with details and tracking info.

Continue Shopping

You can track your order status by creating an account.

Email Address: nathan.todd@247commerce.co.uk

Create an Account

Content block to appear below "Create an Account" called "thank-you-for-purchase"? Y/N	Y
All buttons to be square? Y/N	Y

6.13 Checkout Mobile

Will have all the desktop features but will need to be adaptive.

7 Shipping Methods

7.1 Public - UK

Area	<mark>Charge up</mark> to 10KG	Per KG £ above this	Free shipping on basket Value	Post codes
UK Mainland	<mark>£6.36</mark>	NA	£50 and higher	Gemma please provide these
Northern Ireland	<mark>£17.56</mark>	NA	NA	Country = Northern Ireland
Scottish Highlands	<mark>£12.09</mark>	NA	NA	AB36-38, AB55-56, FK17-21, IV1-39, IV52-54, IV63, KW1-14, PA21-40, PH19-26, PH30-41, PH49-50,
Scottish Islands	<mark>£16.47</mark>	NA	NA	HS1-9, IV40-51, IV55-56, KA27-28, KW15-17, PA20, PA41-49, PA60-78, PH42-44, ZE1-3
Channel Islands	<mark>£16.47</mark>	NA	NA	<mark>Country = Jersey, Gurnsey,</mark>
Isle of Man	<mark>£16.47</mark>	NA	NA	Country – Isle of Man
Isle of Wight	<mark>£12.09</mark>	NA	NA	PO30-41
Scilly Islands	<mark>£16.47</mark>	NA	NA	TR21-TR25

7.1.1 Example 1

Nathan to fill out once Gemma has confirmed the rate table

7.1.2 Example 2

Nathan to fill out once Gemma has confirmed the rate table

7.1.3 Example 3

Nathan to fill out once Gemma has confirmed the rate table

7.1.4 Example 4

Nathan to fill out once Gemma has confirmed the rate table

7.1.5 Example 5

Nathan to fill out once Gemma has confirmed the rate table

7.1.6 Example 6

Nathan to fill out once Gemma has confirmed the rate table

7.1.7 Example 7

Nathan to fill out once Gemma has confirmed the rate table

7.1.8 Example 8

Nathan to fill out once Gemma has confirmed the rate table

7.2 Public - Overseas

7.3 Trade

Different set as is based on pallets.

Awaiting details from Gemma

8 Email

8.1 Standard Email templates (non B2B)

Each email comes with a standard Magento editable template, 247 will edit the header and footer via a standard content blocks, other than that the content will be as Magento ship.

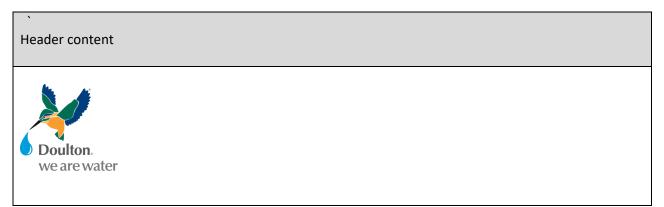
The client can maintain the templates via the back office.

As standard, we will have your logo at the top, and your company name, address, company reference number on the footer.

Email Template (add header and footer see next 2 sections, MUST be content		Y/N
block)		
8.1.1	Welcome to new account email	у
8.1.2	Forgotten password	У
8.1.3	Notify me (when back in stock)	Y
8.1.4	Order Confirmation	Y
8.1.5	Order Shipment	Y
8.1.6	Abandoned Basket	Y
8.1.7	Newsletter Signup	Y
8.1.8	Notify when back in stock	Y

8.1.9 Email Header

To appear on all email templates, will be stored in a content block called "email-header".



8.1.10 Email Footer

To appear on all email templates, will be stored in a content block called "email-footer".

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Tel: 01782 664 420 Fax: 01782 664 490 E-mail: <u>help@doulton.com</u> Company registered in England, No:1232580

Our mailing address is: Lymedale Cross Industrial Estate, Lower Milehouse Lane, Newcastle-Under-Lyme, Staffordshire, ST5 9BT, United Kingdom

8.1.11 View sent emails

Ability to view sent emails? Y/N	Y

Mageplaza SMTP

If Yes, please fill out the following table.

Clean Email Log Every x days?	60
Host URL e.g. smtp.1and1.com	247 to set up
Port, e.g. 580	247 to set up
Protocol – TLS or SSL	247 to set up
Username (Email account)	247 to set up
Password	247 to set up
Return-Path Email (Optional)	247 to set up

247 note, need to deploy the extension.

9 Customers

9.1 Login

Sign in with Email? Y/N	У
Sign in with mobile number? Y/N	Ν

MAGEXT-15

9.2 Delivery tracking on client order screen

If the supplier has updated the tracking link via the back-office screen, then this will be visible to the customer if they log in and view the order line.

10 Feeds and exports

10.1 Product data

e.g. new products, categorization, description etc.

Product Feed Required? Y/N	Not in scope

10.2 Pricing data

Note, you can use the standard Magento CSV	Not in scope
upload, you simply create a csv file with the SKU	
and pricing data per currency.	
Pricing Feed Required? Y/N	

10.3 Inventory data

10.3.1 Inventory system settings

Do products go out of stock? Y/N	Y
Show products that are out of stock? Y/N	Y
Pre-order out of stock products? Y/N	Ν
Email when back in stock? Y/N	Y

Assumption

Stock is held in a single stock location, and is equally available to B2B and B2C customers

10.3.2 CSV inventory load

You can send a CSV file to an FTP server with SKU and stock levels, and we can pick this up via a regular job.

CSV Stock Feed Required? Y/N	Yes, using SFTP on the Magento server

10.3.3 Inventory API

We can interface with other systems to get the latest stock levels.

API Stock Feed Required? Y/N	Not in scope
Push or Pull	
System name	
Testing system access information IP address etc	
Regularity of feed	

Example stock transmission

10.4 Orders

10.4.1 Magento CSV order Export

We can transmit orders via a regular job, using a CSV file.

CSV Order Feed Required? Y/N	Not in scope
------------------------------	--------------

10.4.2 Order export API

We can transmit orders via a regular job, using a API.

CSV Order Feed Required? Y/N	Not in scope

API Order feed Required? Y/N	Not in scope
Push or Pull	
System name	
Testing system access information IP address etc	
Regularity of feed	

Example order transmission

10.5 Orders status

You can update the shipped amount against each order line on an order, this creates as Shipment, which can include the courier shipment code.

Creation of shipments can generate the order dispatch email which can mention the shipment code.

Shipments can be input via the Magento back office (We would be happy to show this), or we can accept an order shipment API. The order shipment API must include the Magento order number and order line number.

10.5.1 Order status API

API Order Status Feed Required? Y/N	Not in scope
System name	
Testing system access information IP address etc.	
Regularity of feed	

Example transmission		

10.6 247 API application

10.6.1 247 API log Application

247 API log Required? Y/N	Not in scope

Set up the 247 log application as a menu option in the back office.



This will allow users to see all API transmissions and results.

If you want this application, it is on the strict understanding that the intellectual property resides with 247.

10.6.2 247 API log cleardown

This will be a nightly clear down job that removes all entries more than 2 months old.

247 API log Required? Y/N	Not in scope
---------------------------	--------------

10.7 One-off data loads

10.7.1.1 *Customer history*

We need this in CSV file format, please specify the columns you can provide.

Note, we will not be able to take passwords from non-Magento systems.

Customer Feed Required? Y/N Y

Field Name	Туре	Example
Customer ID	Integer	000123
First Name	Text	Hilary
Last Name	Text	Green
Address Line 1	Text	1 High Street
Address Line 2	Text	(near Tesco)

Town/City	Text	Reading
County/State	Text	Berkshire
Post Code	Text	RG1 2EG
Country	Text	United Kingdom

10.7.1.2

10.7.1.3 Order history

We need this in CSV file format, please specify the columns you can provide.

Note we cannot take order history from non-Magento systems.

Order Feed Required? Y/N N

10.8 Amazon Sales Channel

See https://marketplace.magento.com/magento-module-amazon.html and

https://docs.magento.com/user-guide/sales-channels/asc/amazon-sales-channel.html

for features

The extension itself is free. An Amazon Seller Central account is required (currently \$39.99 per Amazon marketplace). If you don't yet have an account, you will need to sign up here.

Amazon Sales Channel Required? Y/N	Y

Is there an eBay extension? – No, Saki to call respecting Cloudhub

11 SEO

11.1 Google tag manager

Item		Instance ID
Google Tag Manager? Y/N	Y	GTM-NRZBWJC
Google Analytics via GTM? Y/N (If N set up Google Analytics separately)	Ν	UA-60882541-1

Assumption

Client is responsible for tag settings.

11.2 Home Page Meta Data

Meta Title	British Water Filter Systems & Water Filter Cartridges Doulton
Meta Description	Buy British water filter systems & water filter cartridges from Doulton. Great taste, 99.99% removal of contaminants* Ceramic Technology, Worldwide Shipping.

11.3 Client controlled Meta Data

11.3.1.1 *Product Meta Data*

Client can input this via the Magento back office against each SKU.

You need to input.

- Meta Title
- Meta Description

11.3.1.2 Category Meta Data

Client can input this via the Magento back office against each Category.

You need to input.

- Meta Title
- Meta Description

11.3.1.3 Content page Meta Data

Client can input this via the Magento back office against each Content page.

You need to input.

- Meta Title
- Meta Description

11.4 301 Redirects

11.4.1 Revised content structure

247 will need to map existing content and product pages to the new structure.

Must ensure blog URLs are included.

11.4.2 Legacy 301 redirects

If the client has legacy re-directs these can be loaded via a csv file.

Client to load legacy 301 redirects? Y/N

<mark>Gemma to advise</mark>

12 Other requirements

12.1 Customer Loyalty programme

See this video https://www.youtube.com/watch?v=7pMcgORtFp0

https://docs.magento.com/user-guide/marketing/reward-point-configure.html

Reward Points

Enable Reward Points Functionality [global]	Yes	,
Enable Reward Points Functionality on Storefront [website]	Yes	,
Customers May See Reward Points History [website]	Yes	
Rewards Points Balance Redemption		
Threshold [website]	An empty value disables this limitation.	
Cap Reward Points Balance At		
[website]		
	An empty value disables this limitation.	
		_
Reward Points Expire in (days)		
[website]	An empty value disables this limitation.	
Reward Points Expiry Calculation	Static	,
	"Static" defines the expiration date as precisely when the balance increases. "Dynamic" does not have an expiration date, but calculates one when the balance is checked for expiry.	e
Refund Reward Points Automatically	No	,
[global]		
Deduct Reward Points from Refund	Mar	
Amount Automatically [global]	Yes	
Landing Page	Reward Points	,
[store view]		

See this content page which explains how it works, the client can tailor this page.

https://staging-5em2ouy-k4c6duttom4my.eu-3.magentosite.cloud/reward-points

Points for registering	10
Points for newsletter signup	10
Points for converting an invitation to a customer?	10
Points for converting invitation to an order?	10
Points per product review	1
Max points for product reviews	1
Reward points expiry	Never
Refund points automatically	Yes
Static or Dynamic	Dynamic

You may wish to consider whether it is wise to give trade points, or if so, ensure the rates are lower than the public receive.

Customer Group	£100 purchased earns	100 points can give discount of
General (Public)	500 points	£1.00
Retail	0	0
Wholesale	0	0

12.2 Doulton Dashboards

There is a standard dashboard, showing account usage, however if the full reporting dashboard is required, then the Business Intelligence package needs to be purchased by the client.

2 days customization, for phase 1.1, i.e., after UAT	Y
delivery and maybe post go live? Y/N	

12.3 Export documents for shipping

With Gemma to specify

13 B2B

B2B allows the setup of

- Organizations with a structure of access hierarchy
- Price lists for specific groups
- Ability for customers to request one off deals
- Permanent Wishlists
- Dynamic SKU/Qty loader via the back office
- CSV SKU/Qty loader via the back office
- Set up payment types and credit limits by account
- Bulk discount pricing (also available to public)

Older video, but quite a good explanation https://www.youtube.com/watch?v=nyGS277iWmQ

Assumptions

- 1. Best practice dictates shared site with public.
- 2. Price lists stored directly in Magento.

B2B Site setup? Y/N	Y

In terms of setup the client will be able to setup accounts, groups, pricelists, credit limits etc via the back office.

13.1 B2B site setup training

Very happy to run a training course once the system is ready for testing.

B2B Site setup training? Y/N	Y
------------------------------	---

13.2 B2B Payment types

Payment types in addition to public site payment types

On account with credit limits by company? Y/N	Y
Additional payment type?	

13.3 B2B Shipping Method

Same as for public? Y/N	Ν

If N please describe the rules here

Need shipping methods rules. With Gemma.

13.4 Default catalogue groups

Group	Typical Discount %
Public	0
Reseller	NA
Distributer	NA
OEM	NA
Middle East	NA

Note you can set up bulk discount at SKU level against groups.

Catalog and Tier Price	Website	Group or Catalog	Quantity *	Price	
	All Websites [GBP]	Trade Catal 🔻	10	Discount • % 25.00	Î
	All Websites [GBP]	Trade Catal 🔻	20	Discount 💌 % 30.00	Î
	Add				

13.5 Min order qty

Group	Qty
Public	1
Reseller	NA
Distributer	NA
OEM	NA
Middle East	NA

13.6 B2B customer self registration

Has to be approved via the back office.

Main website registration Y/N Y	Main website registration Y/N	Y
---------------------------------	-------------------------------	---

14 Product Attributes

Existing Attributes

Field	Туре
Categories	List
Color	Swatch
Cost	Value
Country of Manufacture	Text
Description	Long Text
Image Gallery	Images
Enable RMA (automated returns)	Flag
Manufacturer	Text
Meta Description	Text
Meta Keywords	Text
Meta Title	Text
Minimum Advertised Price	Value
Product Name	Text
Set Product as New from Date	Date
Set Product as New to Date	Date
Price	Value
Quantity	Integer
Short Description	Long Text

SKU	Text
Special Price From Date	Date
Special Price	Date
Special Price To Date	Date
Enable Product	Flag
Tax Class	Drop down list value
Tier Price	Value
URL Key	Text
Visibility	Drop down list value
Weight	Text
Dynamic Weight	Drop own list value

14.1 New Attributes

See the filters and the product spreadsheet for typical values

Field	Туре	Values
Brand	Drop Down List	
NSF Certified	Yes/No	
WRAS Certified	Yes/No	
Filter Type	Drop Down	Cartridge, Candle
System Type	Drop Down	Under Counter, On Counter, Portable

In Stock	Yes/No	
Product Classification	Text	
Height(mm)	Text	
Width(mm)	Text	
Depth(mm)	Text	
Diameter(mm)	Text	
4-digit code	Text	
What's in the box	Large Text	
What's not in the box	Large text	
System Category	Drop down list	System, Shower Head, Filter, Tap, Accessories, Portable System, Portable Bottle

Compatibility	<mark>Multi - Select</mark>	
		ON1,
		ON2
		ON3
		ON4
		ONshower1
		ONshower2
		ONINFE
		ONINFS
		ONINFN
		ONINFC
		ONINFL
		ONINFF
		ONFshower
		IN1
		IN2
		IN3
		IN4
		INA1
		INA2
		INA3
		GOgravity1
		GOgravity2
		GOgravity3
		GOgravity4
		Gogravity5
		GOtaste1
		GOtaste2
		GOtaste3
		GOFtaste
		GOFgravity1
		GOFgravity2
		GOFgravity3
		EcoFast
		HIS Push Fit
		HIP

14.2 Create products

See the spreadsheet in the discovery folder called "New Product Range – Magento"

Create the products.

For the What's in/not the box, create each comma separated item as an unordered list e.g.

Pillar Tap, installation instructions Should be encoded, Pillar Tab

Installation Instructions